

Al Gobeille

Chair, Green Mountain Care Board

Senate Health and Welfare Committee

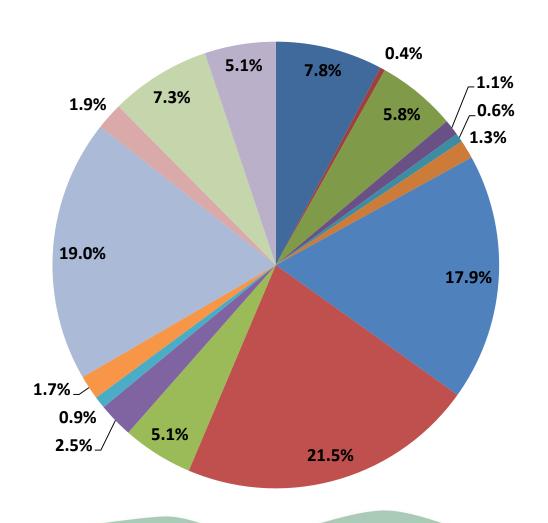
Friday, January 8, 2016



Transformative Model: Statewide Structure

<u>Unregulated</u> **FFS Still Exists** Medicare Medicaid Commercial Revenue, quality and performance measures Aligned incentives, and access regulated by across payers, to **ACO** State achieve integration Statewide enhanced primary care platform Hospitals **Physicians** \$\$\$ **Health Centers** Other Providers

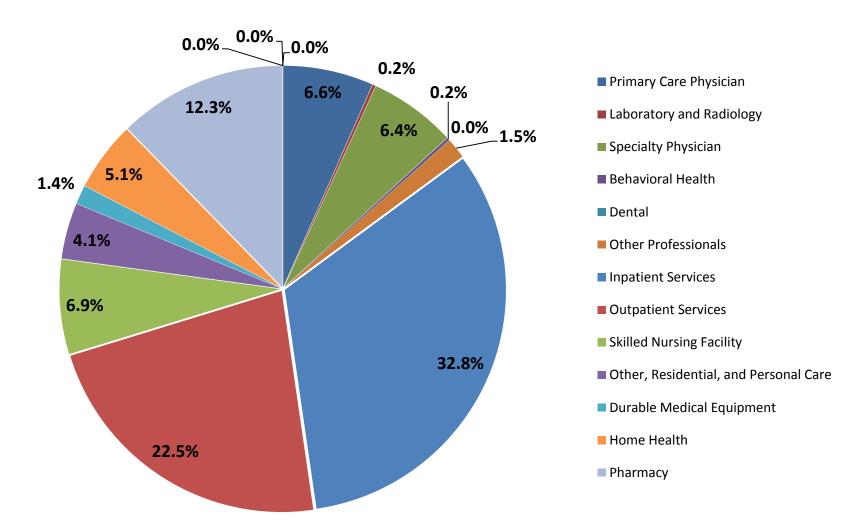
All Payer Baseline



- Primary Care Physician
- Laboratory and Radiology
- Specialty Physician
- Behavioral Health
- Dental
- Other Professionals
- Inpatient Services
- Outpatient Services
- Skilled Nursing Facility
- Other, Residential, and Personal Care
- Durable Medical Equipment
- Home Health
- Pharmacy
- Government Health Care Activities AHS
- Government Health Care Activities HCBS
- Government Health Care Activities Mental Health



Medicare Baseline 2012

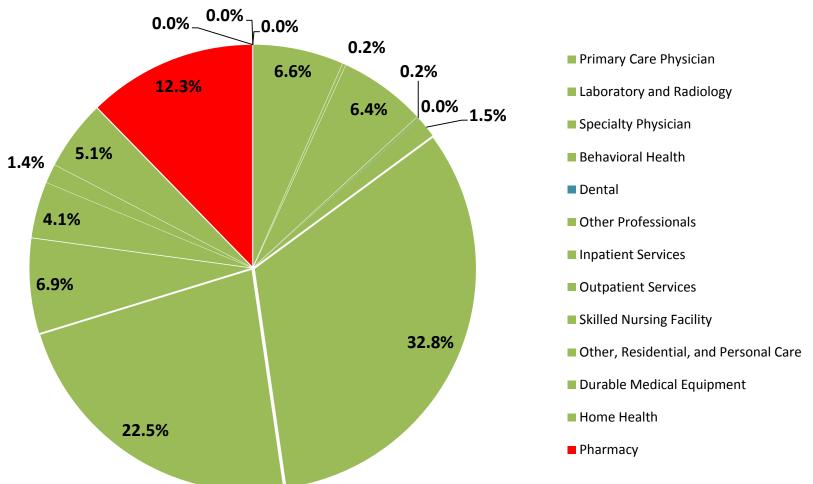




Medicare SSP Coverage

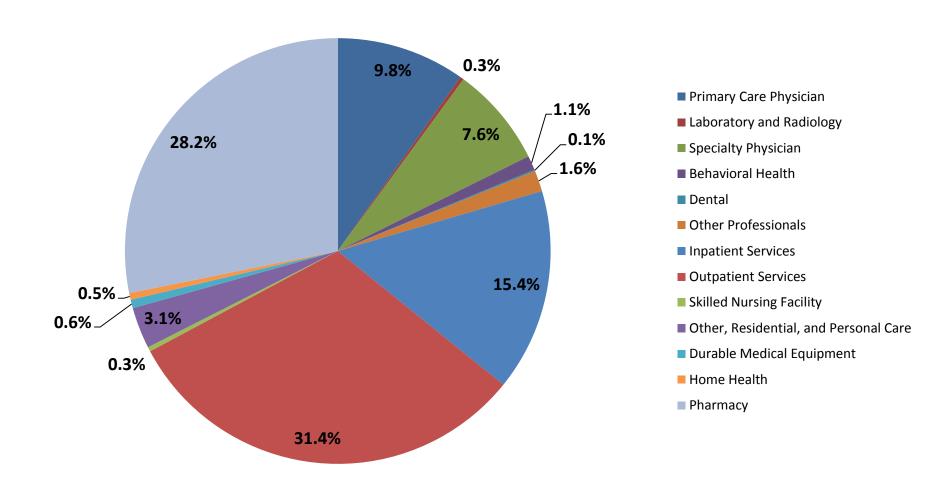


Part D = 12.3%





Commercial Baseline 2014

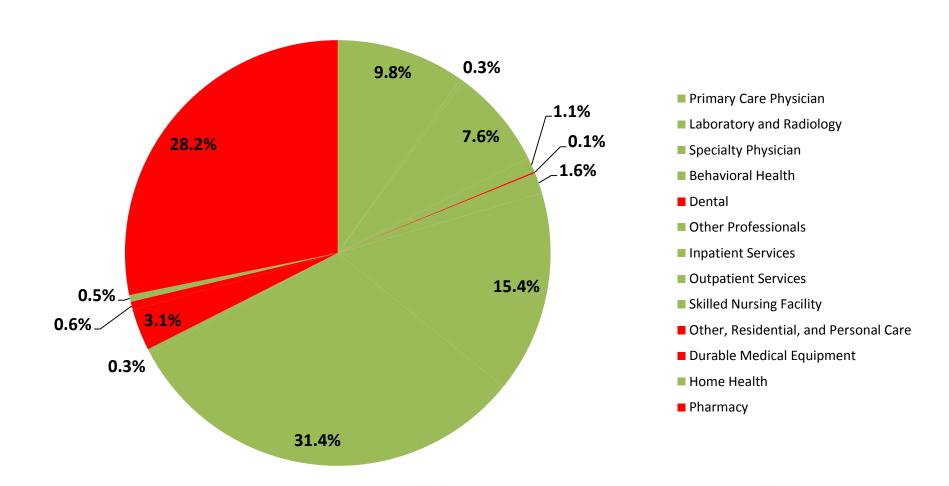




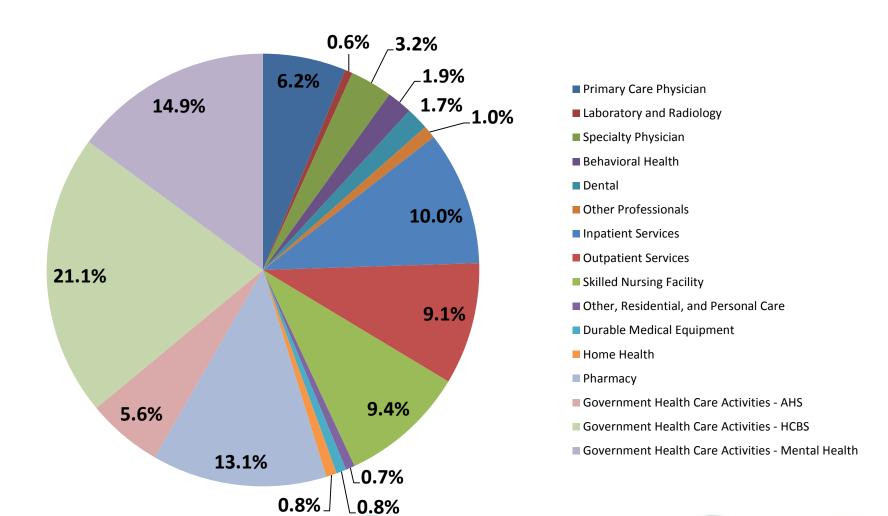
Commercial Coverage

Covered = 68.2%

Non-covered = 31.8%



Medicaid Baseline 2014

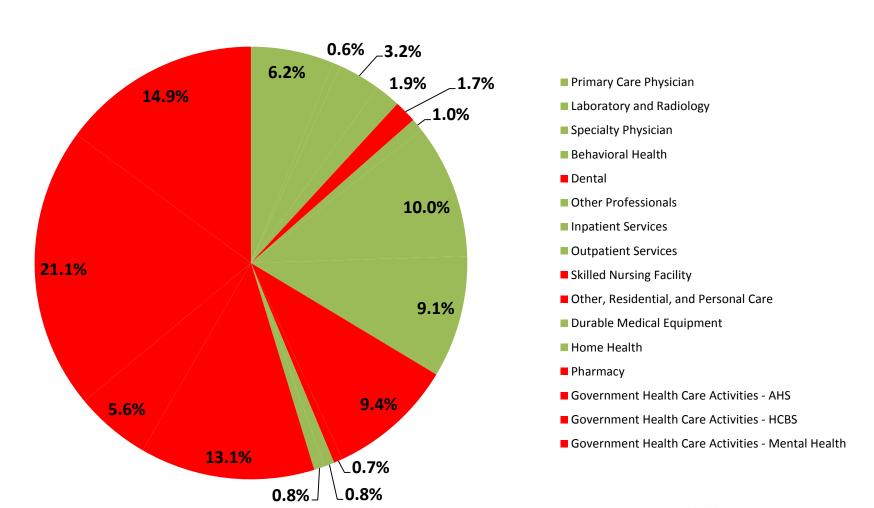




Medicaid SSP Coverage

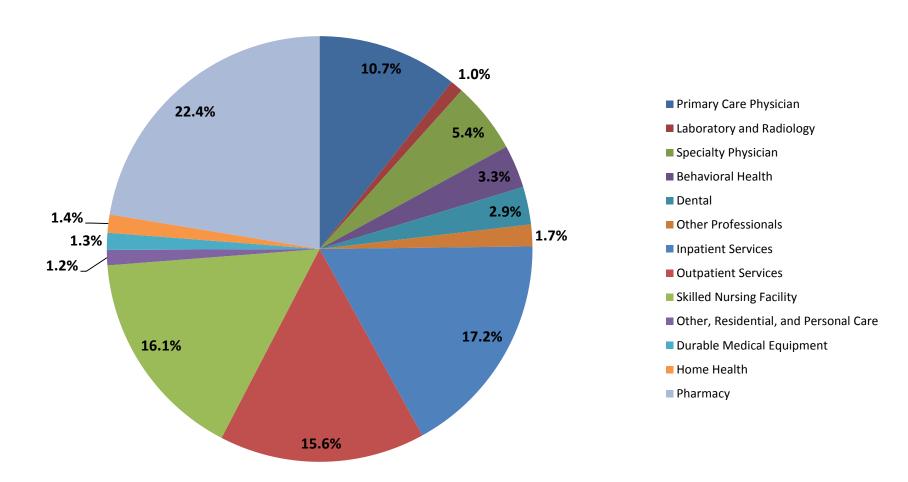
Covered = 33.5%

Non-covered = 66.5%



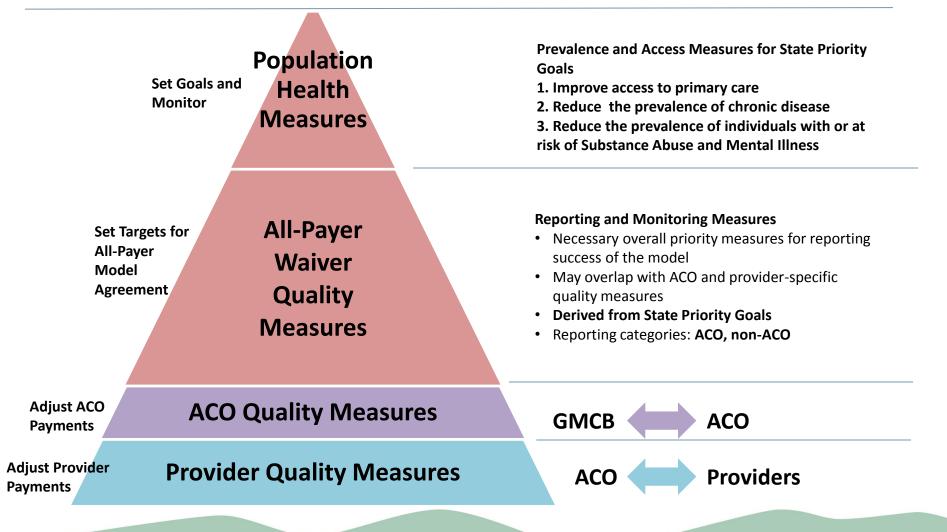
Medicaid Comparison Pie

- Excludes Gov't Health Programs -





Potential All-Payer Model Quality Framework





GMCB Readiness for All-Payer Model

Evaluation

 Public discussion and assessment of terms and conditions for an all-payer model and Medicare Waiver

Standards

 Develop standards for commercial and Medicaid value-based payment models to align with Next Generation Medicare framework

Regulation

- Insurance premium rate review process revised to incorporate commercial value-based payment model
- Hospital budget process revised to reflect statewide health care growth rate target and amount of hospital business in alternative payment model
- ACO Capitation Rate Case reviewed based on standards above

Operations

Data and reporting infrastructure improvements



QUESTIONS?

